

2018

ADOT Dealer Reassignment Transfer

Auction User Guide

Table of Contents

Section 1- System Requirements
Internet Connection2
Web Browser2
Section 2: User Roles & Permissions
User Permission Matrix3
Section 3: Log In
Initial Login4
Password Requirements4
General Login5
Forgot Password6
Section 4: Home7
News7
Alerts7
Section 5: User
User Tab
How to Add a User9
How to Modify/View Existing Users10
Section 6: Auctions
Auctions Tab12
How to place a DRT record on 'hold'12
How to release a DRT record from 'hold'13
Section 7: Admin
Admin Tab15
Reports16
Section 8: Icon Descriptions & Error Handling17
Icon Descriptions17
Error Handling
Section 9: Status Glossary
Status Glossary19



Section 1- System Requirements

Internet Connection

User may use the ADOT Dealer Reassignment Transfer System from any Personal Computer that has a connection to the Internet, either standalone or through a network. While you can use a modem to dial into your ISP, we recommend a high-speed connection for best performance.

Web Browser

To get the most out of the system and ensure compatibility, users may use the Microsoft Internet Explorer version 11.0, however the **preferred browser(s) are:**

- ✓ **Firefox** version 30 (most current version)
- ✓ Google Chrome 36.0.1985.125 (most current version).

The latest version of Microsoft's browser, as well as critical security updates is always available **free** by downloading from:

http://www.microsoft.com/windows/ie/downloads/default.mspx

(To find out your browser version, select 'Help' from the browser's Menu, then select 'About'.)



If using Internet Explorer, we highly recommend you install Internet Explorer 11.0 or newer and apply security updates monthly, as prior versions have known security issues that could compromise your computer.



Section 2: User Roles & Permissions

User Permission Matrix

Role Name	Auction Admin	Auction User
User	YES	YES
1. Add Users	Х	
2. Search Users	Х	
3. Profile	Х	Х
- Edit Users	Х	
- Edit Self	Х	Х
- View Others	Х	
- View Self	Х	Х
4. Roles	Х	Х
-View Roles Others	Х	
-View Roles Self	Х	Х
-Edit Roles Others	Х	
-Edit Roles Self	Х	
5. Auction Access	Х	X
-View Auction Access Others	Х	
-View Auction Access Self	Х	X
-Edit Auction Access Others	Х	
-Edit Auction Access Self	X	
6. Password	Х	Х
-Reset Password Others	Х	
-Reset Password Self	X	X
7. Activate/ Deactivate	X	
-Edit Status Others	X	
-Edit Status Self	X	
Manage Auction		
Transactions	YES	YES
1. Add	Х	Х
2. Edit	Х	Х
3. View	Х	Х
Admin	YES	YES
1. Reporting (Please see	Х	Х
Section 6 for the report types and user permissions)		



Section 3: Log In

Initial Login

- Admin Users must be added by ADOT. Admin User can then add users.
 a. If you are a new Auction, Admins will be added by ADOT.
- 2. Once an auction is added, an email will be generated and sent with a link to set up your user account; links will expire after 60 minutes. E-mail Example:

A password reset change request has been processed. Please follow the link below to change your password https://devsite.adotdlrtransfer.com/Account/PasswordChange?a=2&b=2&c=04%2F20%2F2017%20

3. Once you click on the link you will be directed to the ADOT Dealer Reassignment website to setup your password.

****NOTE**** E-mail links are valid for 60 minutes only.

Password Requirements

- A minimum of eight characters
- A minimum of one capital letter
- A minimum of one lower case letter
- A minimum of one number
- Passwords are required to be reset every 30 days. The system will prompt you to do this when the password has expired.
- After 45 days of a user not logging in, they will automatically be deactivated.



General Login

- 1. In the address bar input \rightarrow <u>https://livesite.adotdlrtransfer.com</u>
- 2. Once on the login page it will ask for:
 - a. Username Your e-mail address
 - b. Password Your password will be created through the link from initial log in

DEALER REASSIGNMENT TRANSFER	
User name	
Password	
Forgot Password?	
	_



Forgot Password

- 1. If there is a problem with the password, click "Forgot Password?".
- 2. You will then be directed to enter your username (e-mail address).

User name	Password Reset Request
Password	UserName
Forgot Password? Log in	Send

3. Click Send. An e-mail will be sent to you to reset your password.

a. E-mail links are valid for 60 minutes only.

- 4. Click the link provided in the email.
 - a. If you cannot click on the link, copy and paste into your browser
- 5. An internet page will open and direct you to set a new password and confirm the new password.
 - a. Please check the requirements under "password" for further assistance on password criteria.
- 6. Click Reset. You will be redirected to the Login Screen.

Password Change Request	1.
New Password	- 8
	- 8
Confirm New Password	- 8
	- 8
Reset	
	J



Section 4: Home

HOME	USER	AUCTIONS	ADMIN

<u>News</u>

The News Column will contain information pertaining to the ADOT Dealer Reassignment system and e-Title program. You may find topics such as updates to policies, procedures and legislation in Arizona that will affect the process.

<u>Alerts</u>

The Alerts Column will advise users of software updates, system issues and temporary delays. If users are having system issues or delays, please refer to this alert column.

НОМЕ	USER	AUCTIONS	ADMIN	
NEW	S		А	LERTS
				4 Transactions Held into Auction
_				



Section 5: User



User Tab

Purpose: The User Tab will allow auction admins to add and activate/deactivate users. Admin users may also search for existing users in their auction and modify/view the user's information when needed.

◆ Terminated users must be deactivated by the auction admin within 24 hours of their leaving. ◆



		-		_
	All 🔻	All	•	Clear
1 Of 1 🗮 Go To Page	GO			_1
of the Gold Page	00			-
ame	Email		Active	+
ew User				1
Default Role	_	_		9
Select •	9		_	K
First Name	Last Name			
	0	9		3
Address				
Address 2	City			
		2		
State	Zip			
None •				
Email				
	A			
Phone Ext	Eav			
Filone - Ext	FdX			

How to Add a User

- 1. Click on the 'Add' Icon
- 2. Enter all applicable fields for adding a new user. Required Fields are:
 - a. Default Role- Select from the drop-down. User will only be able to assign roles for which they have permission. Default Roles could include:
 - Auction Admin
 - o Auction User
 - b. First Name
 - c. Last Name
 - d. Email This will become their USERNAME when logging into the system



- 3. Press the 'Save' Icon.
 - a. If required fields are not completed when saved, the 'Error' Icon will appear next to the field(s) needing to be modified.
 - b. If all required fields are completed, the account is created, and the user will appear in the table on the screen.
- 4. An email will be generated and sent to the new user.
 - a. Please see "Initial Login" for steps on how to set up user accounts.
- 5. If user needs access to more than one auction, see instructions on how to modify/view existing dealers.

How to Modify/View Existing Users

The User Tab will have three filters in which to search for exiting users in the system. One or more of the filters may be used to populate search results. All three filters are NOT required to perform a search.

- Search Criteria- Type in a name or email of a user
- Filter by Role- Select the Role in which you want to filter your results by
- Filter by Auction- Select the auction in which you want to filter your results by

test	All	All	Clear
	Para (0)	5	
	Page	Λ	
Name	Email		Active

- 1. Type the full or partial name or e-mail address of the user in 'Search Criteria'
- 2. Select a role from the 'Filter By Role' drop down
 - a. Only roles that a user has access to will appear in this drop down.
- 3. Select an auction from the 'Filter By Auction'
 - a. If a user has access to less than 20 dealerships they will select a dealer from the drop down. If the user has access to more than 20 dealerships, then they will begin typing the name or license number of the dealer and choose from the list that populates.
 - b. Users will only be able to view dealers to which they have access.



- 4. Click on the 'Search' icon
- 5. The system will populate all matching results in the User Table
- 6. Click on the 'Edit' icon to view the profile.

_	USER PROFILE		
Profile			
Auction Access	First Name	NHOL	8
Password	Last Name	TEST	-
	Address		9
Activate\Deactivate	Address 2		
	City		
	State	NONE	
	Zip		
	Phone		
	Fax		
	Email	JOHN@TESTAUCTION.COM	

- 7. The profile will appear on the screen. Information on the user will be broken down into the following tabs:
 - *a.* <u>Profile</u>- General user information including name, address, phone, fax and email.
 - *b.* <u>Auction Access</u>- Auctions for which the user has permission to perform DRT functions.
 - *c.* <u>Password</u>- Users may change their password or Admin may reset the password for a user.
 - *d.* <u>Activate/Deactivate</u>- Admin users may activate/deactivate users of the system
- 8. To modify information, select the applicable tab and click on the 'Edit' icon.
 - *a.* Password and Activate/Deactivate Tab will have unique options to edit these permissions.
- 9. Once modifications are completed, click on the 'Save' icon.
- 10. To return to your search results, click on '<<Back to User Search'



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Section 6: Auctions

HOME	USER	AUCTIONS	ADMIN	1
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Auctions Tab

<u>Purpose</u>: This tab allows for auctions to place a 'hold' on DRT records for vehicles that have been transferred into the dealership name by the selling dealer. Placing a 'hold' on the DRT record will prevent the dealer from adding/completing a dealer-to-dealer transfer through the DRT system.

Once the vehicle has been sold, the auction shall remove the 'hold', allowing the dealer to add/complete the dealer-to-dealer transfer to the auction's buyer.

Placing a 'hold' on the DRT record *does not prevent* the dealer from applying for a paper title.

How to place a DRT record 'On Hold'

1 0f 1	📂 Go To Pa	ge GO		Clear 1
Created	VIN	Auction	Dealer	Status +
01/04/2018	New Auction	2		7
Auction Test Auction	ı	VIN	Year Make	Model Save
Dealer N	umber	Dealer Name		
		2		т
		• 3		

- 1. Click on the 'Add' icon
- 2. Enter the full VIN, then click the 'Search' icon
 - a. The Year, Make and Model will auto populate
- 3. Enter the selling dealers license number (do not press enter)
 - a. The Dealer Name will auto populate
- 4. Click 'Save'



Created	VIN	Auction	Dealer	Status	+
01/04/2018	1NXBR32E47Z813364	Test Auction	100012506 MADDIES USED DEALER TEST RECO) On Hold	Q

5. Upon successful save, the status will reflect 'On Hold'

VIN 1NXBR32E4	17Z813364	Dealer Number	ate From	Date To	Clear	
📕 1 Of 1	🛑 Go To Page	GO	3			
1 Of 1 Created	Go To Page	GO	Dealer		Status	+

- 1. To locate the vehicle record, user may enter one of the following search criteria:
 - a. VIN- full or last 8 digits
 - b. Dealer Number
 - c. Date From <u>and</u> Date To
- 2. Click the 'Search' icon
- 3. The system will populate all matching results in the Transactions Table
- 4. Click the 'Edit' icon

Created	VIN	Auction	Dealer			Status	+
01/04/2018	1NXBR32E47Z813364	Test Auction	1000125	06 Maddies Use	d Dealer Test Record	On Hold	ľ
Auction Test Auction		VIN 1NXBR32E47Z813364	Year 2007	Make TOYT	Model	Cl	ose
Dealer 100012506 M	laddies Used Dealer Test R	ecord				5	

5. Click 'Close'



1NXBR32E4	7Z813364	Dealer Number	Date From	Date Io	Q	Clear	
1 Of 1	📂 Go To Page	GO					
1 Of 1	Go To Page	GO	Dealer		/	Status	+

6. The status changes to 'Closed' and user will be redirected to previous page



Section 7: Admin

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Admin Tab

Purpose: Provides access to Reports

Reports for the DRT system include:

Report Name	Permissions	Filters	Report Fields
ADOT Reassignment Auction Transaction Report	Auction Admin Auction User	Start Date End Date Status	Created Status VIN Year/ Make/ Model Dealer Number Dealer Name Auction Created By Created By Email Last Modified Last Modified By Email
ADOT Reassignment Auction User Report	Auction Admin	None	Name Email Address Status Roles Assigned Last Log in Auctions



Reports

Reporting	ADOT Reassignment Auction	Transaction Report
	Start Date	
	End Date	— 2.
	Status	All
	View 5.	

- 1. Select desired Report from the drop-down list
- 2. If applicable, enter information required for filters
- 3. Click 'View'



Section 8: Icon Descriptions & Error Handling

Icon Descriptions





Error Handling

System Error Messages: Users may receive error messages when attempting to place a vehicle on hold. If the user receives an 'error' icon next to a field they may mouse over the icon to see the error message.

Error Message	Description
Required	Info must be entered in the field before
Ксуштси	proceeding.
	Systems may be down or unavailable.
An error occurred when trying to retrieve the	Please contact Dealer Licensing Unit at
Vehicle's information, please try again later	MVDLU@azdot.gov or 602-712-7571.
Not a DRT title	The title is not DRT on the MVD system.
	The vehicle has already been added and
Auction Transaction already held for VIN	is currently in an 'On Hold' status.
	Dealer license number entered does not
Dealer is not the owner of the Vehicle	match the owner on the MVD system.



Section 9: Status Glossary

Status Glossary

Status	Description
On Hold	Record has been placed on hold in the DRT system.
Closed	Record has been closed. Vehicle may be re-added, if needed.

