



HIGHWAY USER REVENUE FUND

Monthly Revenue Trends

FY 2010 - 2011

(Dollars in Thousands)

	FY 2010	FY 2011		FY 2011 /2	
	<u>Actual</u>	<u>Actual</u>	<u>Change</u>	<u>Estimate</u>	<u>Change</u>
July	\$97,763	\$100,345	2.6%	\$98,405	2.0%
August	91,285	99,049	8.5%	97,840	1.2%
September	102,542	98,018	-4.4%	100,019	-2.0%
October	97,645	96,885	-0.8%	95,722	1.2%
November	95,267	96,148	0.9%	96,296	-0.2%
December	94,719	101,786	7.5%	100,135	1.6%
January	105,033	102,690	-2.2%	98,338	4.4%
February	100,422	103,634	3.2%	102,168	1.4%
March	98,210	98,584	0.4%	104,724	-5.9%
April	109,845	110,715	0.8%	108,060	2.5%
May	99,106	95,047	-4.1%	99,933	-4.9%
June	102,577	102,172	-0.4%	103,860	-1.6%
Total /1	\$1,194,417	\$1,205,073	0.9%	\$1,205,500	0.0%

NOTES: /1. Details may not add due to rounding.

/2. Based on July 2010 forecast.



HIGHWAY USER REVENUE FUND

Fiscal Year-to-Date Revenue Trends By Category

FY 2010 - 2011

(Dollars in Thousands)

Category	FY 2010 Actual	FY 2011 Actual	Change	FY 2011 /2 Estimate	Change
Gas Tax	\$455,436	\$456,299	0.2%	\$461,300	-1.1%
Use Fuel Tax	171,308	178,684	4.3%	178,200	0.3%
Motor Carrier	35,807	36,300	1.4%	36,300	0.0%
Veh. Lic. Tax	329,915	322,017	-2.4%	325,000	-0.9%
Registration	152,236	156,148	2.6%	154,400	1.1%
Other	49,714	55,626	11.9%	50,300	10.6%
Total /1	\$1,194,417	\$1,205,073	0.9%	\$1,205,500	0.0%

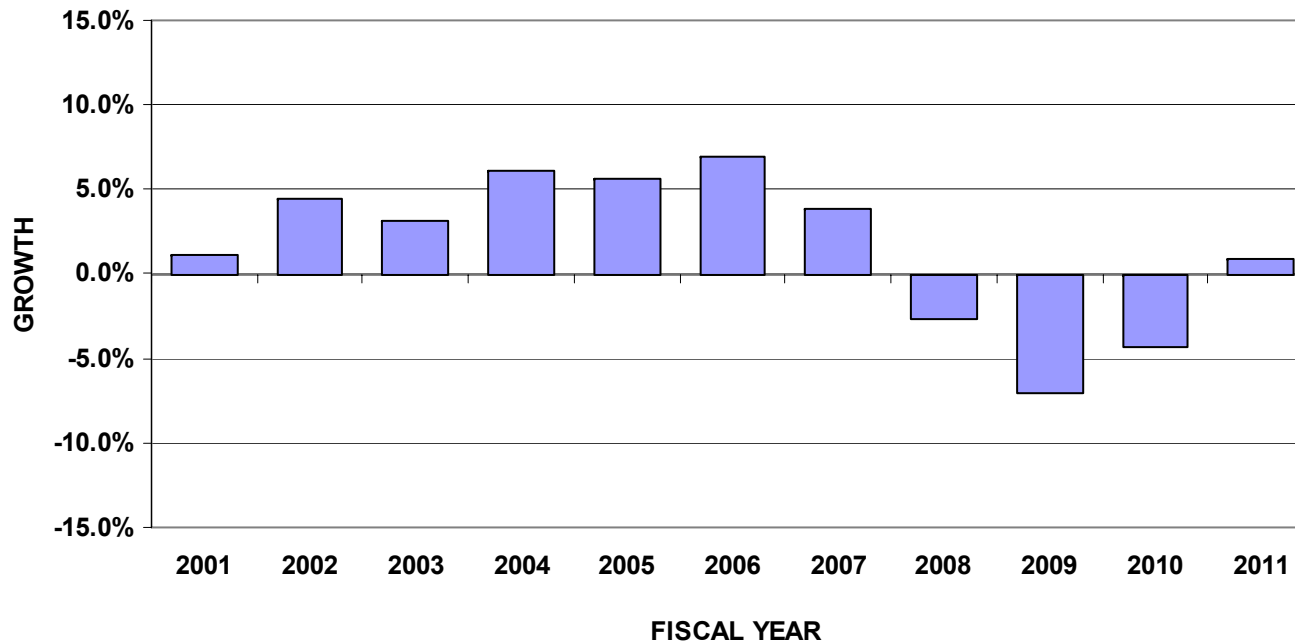
NOTES: /1. Details may not add due to individual rounding.
 /2. Based on July 2010 forecast.



HIGHWAY USER REVENUE FUND

Annual Revenue Trends

FY 2001- 2011



NOTE: 1. FY 2011 through June 2011.



CASH MANAGEMENT/INVESTMENT PROGRAM

Investment Performance through May 31, 2011

(Dollars in Thousands)

Investment Pools	Monthly Average Invested Balance	Percent Invested	Monthly		Year-To-Date	
			Interest Received	Current Yield	Interest Received	YTD Yield
Pool 2						
Aviation	\$13,666	99.50%	\$12	1.04%	\$80	1.04%
Highway	\$209,898	99.69%	\$185	1.04%	\$2,056	1.04%
Highway User Fund	\$35,786	99.96%	\$32	1.04%	\$308	1.04%
STAN - MAG 60%	\$10,147	99.92%	\$9	1.04%	\$163	1.04%
STAN - PAG 16%	\$1,196	99.20%	\$1	1.04%	\$8	1.04%
STAN - TOC 24%	\$16,327	99.95%	\$14	1.04%	\$159	1.04%
STAN - TAIR	\$409	97.80%	\$0	1.04%	\$14	1.04%
STAN - RORS	\$245	96.07%	\$0	1.04%	\$2	1.04%
STAN - Restoration	\$10,061	99.95%	\$9	1.04%	\$78	1.04%
HURF Bond Redemption	\$109,732	99.99%	\$96	1.04%	\$592	1.04%
FY08B HURF Proceeds	\$22,364	99.55%	\$20	1.04%	\$512	1.04%
FY09A GAN Proceeds	\$119	20.28%	\$0	1.04%	\$266	1.04%
FY11A GAN Proceeds	\$169,204	99.96%	\$149	1.04%	\$593	1.04%
Other/1	\$2,061	96.77%	\$2	1.04%	\$18	1.04%
Subtotal	\$601,215	99.75%	\$529	1.04%	\$4,848	1.04%
Pool 3						
Economic Strength Projects	\$987	99.84%	\$1	0.68%	\$434	0.72%
HELP/2	\$70,945	99.86%	\$41	0.68%	\$464	0.72%
Other/3	\$5,022	98.25%	\$3	0.68%	\$35	0.72%
Subtotal	\$76,954	99.75%	\$45	0.68%	\$933	0.72%
Pool 4						
2009 RARF Proceeds	\$0	0.00%	\$0	0.59%	\$215	0.54%
2010 RARF Proceeds	\$133,419	99.91%	\$67	0.59%	\$524	0.54%
RARF Bond Redemption	\$64,040	100.00%	\$32	0.59%	\$148	0.54%
Regional Area Road Fund	\$374,104	99.89%	\$190	0.59%	\$1,690	0.54%
Subtotal	\$571,563	99.91%	\$289	0.59%	\$2,577	0.54%
Total	\$1,249,732	99.82%	\$863	0.81%	\$8,359	0.79%

Note: Numbers may not add due to rounding

Source: State Treasurer's Office Statement of Account

/1 Includes Equipment and GAN redemption funds.

/2 HELP: Highway Expansion and Extension Loan Program

/3 Includes Safety Enforcement, Storage Tank, Magazine and Special Plates funds.



**HIGHWAY EXPANSION AND EXTENSION LOAN PROGRAM
(HELP)**



**HELP Fund Cash Status as of June 2011
(Inception to Date)**

Revenues:

Federal Capitalization	\$46,185,974
State Match	2,791,729
Board Funding Obligation, Series 1999	100,000,000
Board Funding Obligation, Series 2000	100,000,000
Board Funding Obligation, Series 2002	40,000,000
Board Funding Obligation, Series 2003	140,000,000
Board Funding Obligation, Series 2007	50,000,000
Highway Fund Transfer	20,000,000
General Fund Appropriation	20,000,000
Interest Received on Loans	26,913,763
Interest Income	42,044,867
Principal Repaid on Loans	541,154,490
Total Revenues	<u><u>\$1,129,090,823</u></u>

Expenditures:

Loan Draws	\$545,578,522
BFO Payment to Treasurer - Principal	430,000,000
BFO Payment to Treasurer - Interest	39,667,756
Highway Fund Repayment	20,000,000
General Fund Reversion	20,000,000
Administration	2,190,212
Total Expenditures	<u><u>\$1,057,436,490</u></u>

Cash Balance as of 06/30/11 **\$71,654,333**